

Hyundai Motor India Limited Q3 & 9M FY26 Financial Results

Q3 EBITDA at INR 20,183 Mn. (+7.6% YoY) & PAT at INR 12,344 Mn. (+6.3% YoY)

9M EBITDA stood at INR 66,325 Mn. (+3.3% YoY), margins expanded to 12.8%

Gurugram | February 02, 2026: The Board of Directors of Hyundai Motor India Limited (HMIL) today approved the unaudited financial results (Standalone and Consolidated) for the third quarter & nine months of FY 2025-26.

Highlights:

- **GST 2.0 & festive tailwinds** support domestic demand, wholesale volume up 5% QoQ, coupled with robust retail volumes.
- **Reaffirming Leadership**, CRETA reclaimed its position as the No. 1 SUV sold in India, achieving highest-ever annual sales of 200,000+ units in CY2025.
- **New Venue** garners strong market response with nearly 80K bookings till date and encouraging first time buyers contribution at 48%.
- **Strategic Entry in Commercial mobility**, through Prime HB and SD taxi offerings.
- **Continued robust export momentum**, volumes up 21% YoY in Q3 FY26, 25% contribution in overall sales mix.
- **Revenue for the quarter** stood at INR 179,735 Mn. (+8.0% YoY), **EBITDA** at INR 20,183 Mn. (+7.6% YoY) and **Net Profit** at Rs.12,344 Mn. (+ 6.3% YoY)
- **EBITDA** (9M FY26) at INR 66,325 Mn. (+3.3% YoY), margins expanded to 12.8% despite cost associated with capacity stabilization & commodity prices.

Financial Snapshot (Consolidated):

(INR Mn.)

Particulars	Quarterly			Nine Months	
	Q3 FY26	Q2 FY26	Q3 FY25	9M FY26	9M FY25
Revenue	179,735	174,608	166,480	518,472	512,526
EBITDA*	20,183	24,289	18,755	66,325	64,211
EBITDA %	11.2%	13.9%	11.3%	12.8%	12.5%
PAT	12,344	15,723	11,607	41,759	40,259

*EBITDA excludes other income.

Commenting on the Company's results, Mr. Tarun Garg, Managing Director & Chief Executive Officer said "The third quarter performance underscores our resilience and strong execution of "Quality of Growth" strategy, marked by healthy growth in volumes, revenue and profitability. Notably on a year-to-date basis, EBITDA margins expanded to 12.8% as against 12.5% last year, supported by our efforts towards improving sales mix and prudent cost control measures.

As we move ahead, the robust January'26 sales number gives us great momentum towards a healthy 2026."

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